

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11  
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PURDUE PHARMA L.P., *et al.*, : Case No. 19-23649 (RDD)  
:   
Debtors.<sup>1</sup> : (Jointly Administered)  
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**STATEMENT OF FEES AND REIMBURSEMENT OF  
OUT-OF-POCKET EXPENSES OF PJT PARTNERS LP FOR THE  
PERIOD OF JULY 1, 2020 THROUGH JULY 31, 2020**

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PJT Partners LP ("PJT"), investment banker to the above-captioned debtors and debtors-in-possession (collectively, the "Debtors"), hereby submits its statement of fees and out-of-pocket expenses (the "Monthly Fee Statement") for the period of July 1, 2020 through July 31, 2020 (the "Seventh Compensation Period"), in accordance with the Procedures Order (as hereinafter defined). In support of this Monthly Fee Statement, PJT states as follows:

**I. Background**

1. On September 15, 2019 (the "Petition Date"), each of the Debtors filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.*, as amended (the "Bankruptcy Code"). The Debtors are operating their businesses and managing their properties as debtors-in-possession pursuant to §§ 1107(a) and 1108 of the Bankruptcy Code.

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

2. On November 5, 2019, the Debtors filed the *Debtors' Application to Employ PJT Partners LP as Investment Banker Nunc Pro Tunc to the Petition Date* [Docket No. 430] (the “Retention Application”), pursuant to which the Debtors sought authority to retain and employ PJT as its investment banker pursuant to the terms of an engagement agreement (the “Engagement Agreement”) dated May 6, 2019. A copy of the Engagement Agreement was attached to the Retention Application.

3. On November 21, 2019, this Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the “Procedures Order”) establishing procedures for interim compensation and reimbursement of expenses for professionals.

4. On January 9, 2020, this Court entered the *Order Approving Debtors' Employment of PJT Partners LP as Investment Banker Nunc Pro Tunc to the Petition Date* [Docket No. 728] (the “Retention Order”) approving the Retention Application and authorizing the retention and employment of PJT effective as of the Petition Date, pursuant to the terms of the Engagement Agreement.

## **II. PJT's Request for Compensation and Reimbursement of Out-of-Pocket Expenses**

5. For the Seventh Compensation Period, PJT (a) (i) earned monthly fees in the aggregate amount of \$225,000.00, and (ii) is entitled to the reimbursement of out-of-pocket expenses incurred in the amount of \$1,241.32, and (b) in accordance with the Procedures Order, seeks payment in the amount of \$181,241.32 (representing 80% of the total amount of PJT's earned monthly fees, and 100% of the total amount of out-of-pocket expenses incurred by PJT during the Seventh Compensation Period). Although every effort has been made to include all expenses incurred during the Seventh Compensation Period, some expenses might not be included in this Monthly Fee Statement due to delays caused in connection with the accounting

and processing of such expenses. Accordingly, PJT reserves the right to make further application to this Court for allowance of such expenses incurred during the Seventh Compensation Period but not included herein.

6. An invoice detailing the monthly fees earned by PJT during the Seventh Compensation Period is attached hereto as Appendix A. A summary of the compensation earned and out-of-pocket expenses incurred during the Seventh Compensation Period is outlined below:

<u>Seventh Compensation Period</u>	<u>Monthly Fee</u>	<u>Holdback @ 20%</u>	<u>Monthly Fee, Less Holdback</u>	<u>Out-of-Pocket Expenses</u>	<u>Amount Due</u>
July 1 – 31, 2020	\$225,000.00	(\$45,000.00)	\$180,000.00	\$1,241.32	<b>\$181,241.32</b>

7. The amount of compensation and out-of-pocket expenses sought in this Monthly Fee Statement and PJT's compensation practices are consistent with market practices both in and out of a bankruptcy context. PJT has never billed its clients based on the number of hours expended by its professionals. Accordingly, PJT does not have hourly rates for its professionals and PJT's professionals generally do not maintain detailed time records of the work performed for its clients. PJT has, however, maintained contemporaneous time records in one-half hour increments. Time records with respect to the 532.0 hours expended by PJT professionals in providing investment banking services to the Debtors during the Seventh Compensation Period are provided in Appendix B.

8. A summary of the total amount of hours expended by PJT professionals is provided below:

<u>Professional</u>	<u>July 2020</u>
Tim Coleman	37.0
Jamie O'Connell	35.0
Rafael Schnitzler	59.0
Joe Turner	116.0
Tom Melvin	134.5
Jade Wang	46.0
Jovana Arsic	37.5
Gerald Sim	51.0
Aakriti Suri	8.0
Ismail Mian	8.0
<b>Total Hours</b>	<b>532.0</b>

**III. Requested Relief**

9. Pursuant to the Retention Order and the Procedures Order, with respect to: (a) PJT's monthly fees in the amount of \$225,000.00 and (b) the reimbursement of PJT's out-of-pocket expenses in the amount of \$1,241.32, in each case earned or incurred during the Seventh Compensation Period, PJT hereby requests that the Debtors make the following payments to PJT:

Monthly Fee	\$225,000.00
Less: 20% Holdback	<u>(45,000.00)</u>
Subtotal	180,000.00
Out-Of-Pocket Expenses	<u>1,241.32</u>
<b>Total Amount Due</b>	<b><u>\$181,241.32</u></b>

Dated: August 31, 2020

PJT PARTNERS LP

By: /s/ John James O'Connell III  
John James O'Connell III  
Partner  
280 Park Avenue  
New York, NY 10017  
(212) 364-7800

## **APPENDIX A**

PJT Partners



August 26, 2020

Jon Lowne  
Purdue Pharma LP  
201 Tresser Boulevard  
Stamford, CT 06901-3431

Monthly Fee for the period of July 1, 2020 through July 31, 2020:	\$ 225,000.00
Less: Holdback @ 20%	(45,000.00)
Out-of-pocket expenses processed through July 29, 2020: <sup>(1)</sup>	
Ground Transportation	\$ 921.12
Meals	<u>320.20</u>
<b>Total Amount Due</b>	<b><u>\$ 1,241.32</u></b>

**Invoice No. 10013612**

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<sup>(1)</sup> Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

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**PJT Partners LP**

Finance Department - 17th Floor  
280 Park Avenue  
New York, NY 10017  
212 364-7800  
PJTUSInvoicing@pjtpartners.com

**Purdue Pharma LP**  
**Summary of Expenses**

	<b>GL Detail</b> <b>Jul-20</b>	<b>Total</b> <b>Expenses</b>
Ground Transportation	\$ 921.12	\$ 921.12
Employee Meals	320.20	320.20
<b>Total Expenses</b>	<b>\$ 1,241.32</b>	<b>\$ 1,241.32</b>
<b>Ground Transportation</b>		\$ 921.12
<b>Meals</b>		320.20
<b>Total Expenses</b>		<b>\$ 1,241.32</b>

Purdue Pharma LP  
Detail of Expenses Processed  
Through July 29, 2020  
Invoice No. 10013612

**Ground Transportation**

Coleman (car service to client meeting in New York, NY)	12/06/19	56.21
Coleman (car service to courthouse in White Plains, NY from office)	12/19/19	133.92
Coleman (car service home from courthouse in White Plains, NY)	12/19/19	203.46
Coleman (car service to client dinner meeting in New York, NY from office)	02/20/20	50.65
Coleman (car service to client meeting in New York, NY from office)	02/28/20	91.85
O'Connell (car service to client meeting in New York, NY from home)	02/28/20	233.05
Schnitzler (taxi home from client offices from Stamford, CT)	11/13/19	151.98
		<b>Subtotal - Ground Transportation</b>
		\$ <b>921.12</b>

**Employee Meals**

Coleman (working breakfast meal while in White Plains, NY)	12/19/19	8.62
Melvin (weeknight working dinner meal)	03/02/20	20.00
Schnitzler (weekend working lunch meal)	02/03/20	11.58
Sim (weeknight working dinner meal)	05/21/20	20.00
Sim (weeknight working dinner meal)	05/27/20	20.00
Sim (weeknight working dinner meal)	05/28/20	20.00
Sim (weeknight working dinner meal)	05/29/20	20.00
Wang (weeknight working dinner meal)	04/06/20	20.00
Wang (weeknight working dinner meal)	04/22/20	20.00
Wang (weeknight working dinner meal)	05/04/20	20.00
Wang (weeknight working dinner meal)	05/05/20	20.00
Wang (weeknight working dinner meal)	05/11/20	20.00
Wang (weeknight working dinner meal)	05/12/20	20.00
Wang (weeknight working dinner meal)	05/13/20	20.00
Wang (weeknight working dinner meal)	05/14/20	20.00
Wang (weeknight working dinner meal)	05/18/20	20.00
Wang (weeknight working dinner meal)	05/29/20	20.00
		<b>Subtotal - Employee Meals</b>
		<b>320.20</b>

**Total Expenses**      **\$ 1,241.32**

## **APPENDIX B**

**PJT PARTNERS LP**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**JULY 1, 2020 THROUGH JULY 31, 2020**

Professional	Title	Hours
Tim Coleman	Partner	37.0
Jamie O'Connell	Partner	35.0
Rafael Schnitzler	Director	59.0
Joe Turner	Vice President	116.0
Tom Melvin	Associate	134.5
Jade Wang	Associate	46.0
Jovana Arsic	Associate	37.5
Gerald Sim	Analyst	51.0
Aakriti Suri	Analyst	8.0
Ismail Mian	Analyst	<u>8.0</u>
	<b>Total</b>	<b><u>532.0</u></b>

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2020 THROUGH JULY 31, 2020**

Professional	Date	Hours	Explanation
Tim Coleman	07/01/20	1.0	Call with Alix Partners regarding board meeting
Tim Coleman	07/02/20	1.0	Weekly update call
Tim Coleman	07/03/20	0.5	Internal call regarding board meeting
Tim Coleman	07/03/20	0.5	Call with J. Dubel regarding various matters
Tim Coleman	07/03/20	0.5	Call with L. Donahue regarding various matters
Tim Coleman	07/03/20	1.5	Board call
Tim Coleman	07/06/20	0.5	Call with J. O'Connell and J. Turner regarding case matter
Tim Coleman	07/06/20	0.5	Call with J. Dubel regarding various matters
Tim Coleman	07/06/20	2.0	Preparation for settlement discussions
Tim Coleman	07/07/20	1.5	Conference call with management and counsel
Tim Coleman	07/07/20	1.0	Review of settlement process
Tim Coleman	07/08/20	1.0	Calls with L. Donahue and J. Dubel on update of status of deal
Tim Coleman	07/09/20	1.5	Weekly update call with management and advisors
Tim Coleman	07/10/20	1.0	Meeting with board members on corporate governance matters
Tim Coleman	07/13/20	0.5	Internal team call
Tim Coleman	07/14/20	1.0	Purdue professionals meeting on status of negotiations
Tim Coleman	07/14/20	1.0	Discussions with Company and professionals on negotiations
Tim Coleman	07/16/20	1.0	Weekly update call
Tim Coleman	07/17/20	0.5	Call with J. O'Connell and J. Turner regarding case matter
Tim Coleman	07/21/20	0.5	Weekly advisor call
Tim Coleman	07/21/20	1.5	Special Committee meeting
Tim Coleman	07/22/20	1.5	Dialed into advisor presentation on financial matters
Tim Coleman	07/22/20	1.0	Review of financials with mediators
Tim Coleman	07/22/20	1.5	Attended Ad Hoc board call in settlement
Tim Coleman	07/23/20	0.5	Internal team calling regarding financial analysis
Tim Coleman	07/23/20	1.5	Board meeting
Tim Coleman	07/24/20	1.0	Prep call with management for UCC meeting
Tim Coleman	07/27/20	2.0	Conference call with UCC and advisors regarding business update
Tim Coleman	07/27/20	1.0	Conference call with management and advisors regarding preparation for board meeting
Tim Coleman	07/29/20	7.0	Board meeting
		<b><u>37.0</u></b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2020 THROUGH JULY 31, 2020**

Professional	Date	Hours	Explanation
Jamie O'Connell	07/01/20	1.0	Call with Alix Partners regarding board meeting
Jamie O'Connell	07/02/20	1.0	Weekly update call
Jamie O'Connell	07/02/20	0.5	Follow-up call with J. Turner
Jamie O'Connell	07/03/20	0.5	Internal call regarding board meeting
Jamie O'Connell	07/03/20	1.5	Board call
Jamie O'Connell	07/06/20	0.5	Call with J. Turner regarding various matters
Jamie O'Connell	07/06/20	0.5	Call with T. Coleman and J. Turner regarding case matter
Jamie O'Connell	07/06/20	1.0	Call with counsel regarding various matters
Jamie O'Connell	07/07/20	1.5	Preparation for conference call
Jamie O'Connell	07/07/20	1.5	Conference call with management and counsel
Jamie O'Connell	07/07/20	0.5	Review and comment on draft fee application
Jamie O'Connell	07/08/20	0.5	Call with J. Turner regarding various matters
Jamie O'Connell	07/09/20	1.5	Weekly update call with management and advisors
Jamie O'Connell	07/09/20	1.0	Call with advisors
Jamie O'Connell	07/09/20	0.5	Correspondence with counsel regarding precedent matters
Jamie O'Connell	07/09/20	1.0	Conference call with counsel and others regarding structuring matters
Jamie O'Connell	07/13/20	0.5	Correspondence regarding structuring matter
Jamie O'Connell	07/13/20	0.5	Internal team call
Jamie O'Connell	07/16/20	1.0	Weekly update call
Jamie O'Connell	07/16/20	0.5	Review and comment on draft fee statement
Jamie O'Connell	07/20/20	0.5	Call with J. Turner regarding various matters
Jamie O'Connell	07/21/20	1.5	Conference call regarding various matters
Jamie O'Connell	07/21/20	0.5	Weekly advisor call
Jamie O'Connell	07/21/20	0.5	Review and comment on draft materials
Jamie O'Connell	07/22/20	1.5	Dialed into advisor presentation on financial matters
Jamie O'Connell	07/22/20	0.5	Call with management and Alix
Jamie O'Connell	07/23/20	0.5	Call with J. Turner in advance of board meeting
Jamie O'Connell	07/23/20	1.5	Board meeting
Jamie O'Connell	07/23/20	0.5	Internal team calling regarding financial analysis
Jamie O'Connell	07/24/20	1.0	Prep call with management for UCC meeting
Jamie O'Connell	07/27/20	2.0	Conference call with UCC and advisors regarding business update
Jamie O'Connell	07/27/20	1.0	Conference call with management and advisors regarding preparation for board meeting
Jamie O'Connell	07/28/20	0.5	Review and comment on draft financial analysis
Jamie O'Connell	07/29/20	0.5	Call with J. Turner regarding preparation for board meeting
Jamie O'Connell	07/29/20	5.5	Board meeting (did not attend entire meeting)
		<b>35.0</b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2020 THROUGH JULY 31, 2020**

Professional	Date	Hours	Explanation
Rafael Schnitzler	07/02/20	1.0	Weekly update call
Rafael Schnitzler	07/08/20	1.0	Project Catalyst internal call
Rafael Schnitzler	07/13/20	0.5	Internal team call
Rafael Schnitzler	07/14/20	1.0	Project Catalyst call
Rafael Schnitzler	07/14/20	4.0	Project Catalyst due diligence
Rafael Schnitzler	07/15/20	0.5	Project Catalyst internal call
Rafael Schnitzler	07/15/20	3.0	Project Catalyst due diligence
Rafael Schnitzler	07/16/20	1.0	Weekly update call
Rafael Schnitzler	07/16/20	0.5	Project Catalyst call
Rafael Schnitzler	07/16/20	5.0	Project Catalyst draft internal materials / respond to emails
Rafael Schnitzler	07/17/20	1.0	Project Catalyst call
Rafael Schnitzler	07/17/20	1.0	Project Catalyst call
Rafael Schnitzler	07/17/20	2.0	Project Catalyst draft internal materials
Rafael Schnitzler	07/17/20	2.5	Project Catalyst emails / schedule calls
Rafael Schnitzler	07/21/20	0.5	Weekly advisor call
Rafael Schnitzler	07/21/20	0.5	Project Catalyst call
Rafael Schnitzler	07/21/20	1.0	Project Catalyst call due diligence
Rafael Schnitzler	07/21/20	0.5	Project Catalyst call
Rafael Schnitzler	07/21/20	0.5	Project Catalyst call
Rafael Schnitzler	07/21/20	1.0	Project Catalyst due diligence
Rafael Schnitzler	07/21/20	0.5	Project Catalyst call
Rafael Schnitzler	07/22/20	1.5	Dialed into advisor presentation on financial matters
Rafael Schnitzler	07/22/20	1.5	Project Catalyst emails
Rafael Schnitzler	07/23/20	0.5	Internal team calling regarding financial analysis
Rafael Schnitzler	07/23/20	0.5	Project Catalyst call
Rafael Schnitzler	07/23/20	0.5	Project Catalyst internal call
Rafael Schnitzler	07/23/20	1.0	Project Catalyst due diligence
Rafael Schnitzler	07/24/20	0.5	Project Catalyst call
Rafael Schnitzler	07/24/20	3.0	Project Catalyst draft materials
Rafael Schnitzler	07/24/20	1.0	Prep call with management for UCC meeting
Rafael Schnitzler	07/25/20	0.5	Project Catalyst emails
Rafael Schnitzler	07/26/20	1.0	Project Catalyst emails
Rafael Schnitzler	07/27/20	0.5	Project Catalyst internal call
Rafael Schnitzler	07/27/20	1.0	Project Catalyst due diligence
Rafael Schnitzler	07/27/20	2.0	Conference call with UCC and advisors regarding business update
Rafael Schnitzler	07/27/20	1.0	Conference call with management and advisors regarding preparation for board meeting
Rafael Schnitzler	07/28/20	1.0	Project Catalyst internal call

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2020 THROUGH JULY 31, 2020**

Professional	Date	Hours	Explanation
Rafael Schnitzler	07/28/20	1.0	Project Catalyst call
Rafael Schnitzler	07/28/20	1.0	Project Catalyst call
Rafael Schnitzler	07/29/20	1.0	Project Catalyst internal call
Rafael Schnitzler	07/29/20	0.5	Project Catalyst call
Rafael Schnitzler	07/29/20	1.0	Project Catalyst call
Rafael Schnitzler	07/29/20	7.0	Board meeting
Rafael Schnitzler	07/30/20	1.0	Project Catalyst call
Rafael Schnitzler	07/31/20	1.0	Project Catalyst call
		<b><u>59.0</u></b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2020 THROUGH JULY 31, 2020**

Professional	Date	Hours	Explanation
Joe Turner	07/01/20	1.0	Advisor and Company pre-call for discussion with government stakeholder advisors
Joe Turner	07/01/20	1.5	Review of creditor diligence materials
Joe Turner	07/01/20	1.0	Call with Alix Partners regarding board meeting
Joe Turner	07/01/20	0.5	Call with Alix and PJT individuals re upcoming BOD discussion
Joe Turner	07/02/20	0.5	Follow-up call with J. O'Connell
Joe Turner	07/02/20	2.0	Two separate diligence calls re IAC assets
Joe Turner	07/02/20	0.5	Discussion with certain creditor advisors re financial diligence
Joe Turner	07/02/20	1.0	Weekly update call
Joe Turner	07/02/20	0.5	Discussion with Alix re certain BD assets
Joe Turner	07/02/20	0.5	Discussion with Alix re IAC diligence
Joe Turner	07/02/20	0.5	Call with Alix and PJT individuals re upcoming BOD discussion
Joe Turner	07/03/20	0.5	Internal call regarding board meeting
Joe Turner	07/03/20	1.5	Call with certain board members re various items
Joe Turner	07/03/20	0.5	Review of proposed business plan process
Joe Turner	07/03/20	1.5	Review of creditor diligence materials
Joe Turner	07/04/20	0.5	Discussion with certain creditor advisors re financial diligence
Joe Turner	07/06/20	0.5	Call with J. O'Connell re various matters
Joe Turner	07/06/20	1.0	Diligence call re IAC assets
Joe Turner	07/06/20	1.0	Call with counsel regarding various matters
Joe Turner	07/06/20	0.5	Call with T. Coleman and J. O'Connell regarding case matter
Joe Turner	07/06/20	1.0	Call with counsel regarding various matters
Joe Turner	07/07/20	1.0	Review of financial diligence and email correspondence with creditor advisors
Joe Turner	07/07/20	1.5	Call with Special Committee to discuss certain items
Joe Turner	07/07/20	1.5	Conference call with management and counsel
Joe Turner	07/08/20	1.5	Call with certain creditor advisors to discuss financial analysis presentation
Joe Turner	07/08/20	0.5	Coordination with Company re certain financial diligence requests
Joe Turner	07/08/20	0.5	Call(s) with creditor advisors re financial diligence requests
Joe Turner	07/08/20	1.5	Review of financial diligence and email correspondence with creditor advisors
Joe Turner	07/08/20	0.5	Discussion with J. O'Connell re various items
Joe Turner	07/09/20	1.5	Biweekly Company / advisor call
Joe Turner	07/09/20	1.0	Call with advisors
Joe Turner	07/09/20	0.5	Advisor call (smaller working group) re various items
Joe Turner	07/09/20	1.0	Call with management re creditor diligence requests
Joe Turner	07/09/20	1.0	Call with management re creditor diligence requests
Joe Turner	07/09/20	0.5	Internal PJT call re diligence of certain assets
Joe Turner	07/10/20	0.5	Internal PJT call re diligence of IACs
Joe Turner	07/12/20	2.5	Review of status of ongoing diligence requests

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2020 THROUGH JULY 31, 2020**

Professional	Date	Hours	Explanation
Joe Turner	07/13/20	0.5	Internal team call
Joe Turner	07/13/20	0.5	Calls with individual creditor advisors re diligence
Joe Turner	07/13/20	1.5	Call with management and creditor advisors re business diligence and presentation
Joe Turner	07/14/20	1.0	Call with advisors re IAC diligence
Joe Turner	07/14/20	1.5	Call with management and creditor advisors re business diligence and presentation
Joe Turner	07/14/20	1.0	Advisor call re various items
Joe Turner	07/14/20	4.5	Review and coordination of diligence related to creditor financial presentation
Joe Turner	07/14/20	0.5	Calls with individual creditor advisors re diligence
Joe Turner	07/14/20	2.5	Review of status of ongoing diligence requests
Joe Turner	07/15/20	1.5	Call with creditor advisors re business diligence and presentation
Joe Turner	07/15/20	4.0	Review and coordination of diligence related to creditor financial presentation (including calls with management)
Joe Turner	07/16/20	1.0	Weekly update call
Joe Turner	07/16/20	5.0	Work on financial analysis relating to creditor requests
Joe Turner	07/16/20	1.0	Call with creditor advisors and management re financial analysis
Joe Turner	07/16/20	1.0	Coordination with Company re certain financial diligence requests
Joe Turner	07/17/20	0.5	Call with Alix and Skadden regarding certain assets of the company
Joe Turner	07/17/20	4.0	Work on financial analysis relating to creditor requests
Joe Turner	07/18/20	2.0	Work on financial analysis relating to creditor requests
Joe Turner	07/18/20	1.0	Coordination with Company re certain financial diligence requests
Joe Turner	07/19/20	2.5	Work on financial analysis relating to creditor requests
Joe Turner	07/20/20	0.5	Internal catch-up call re various matters
Joe Turner	07/20/20	1.5	Work on financial analysis relating to creditor requests
Joe Turner	07/20/20	2.0	Drafting of certain materials for next week's BOD
Joe Turner	07/20/20	3.0	Review of certain workstreams in advance of Special Committee call
Joe Turner	07/20/20	0.5	Call with J. O'Connell regarding various matters
Joe Turner	07/21/20	1.0	Review of certain workstreams in advance of Special Committee call
Joe Turner	07/21/20	1.0	Telephonic Special Committee call
Joe Turner	07/21/20	3.5	Work on financial analysis relating to creditor requests
Joe Turner	07/21/20	1.0	Weekly advisor-only update call
Joe Turner	07/21/20	0.5	Call with Alix and company re certain strategic items
Joe Turner	07/21/20	1.0	Call with management regarding certain business plan workstreams
Joe Turner	07/21/20	0.5	Call with creditor advisors re financial diligence
Joe Turner	07/21/20	2.0	Work on financial analysis relating to creditor requests
Joe Turner	07/21/20	1.0	Review and editing of materials related to certain strategic items
Joe Turner	07/22/20	1.0	Work on financial analysis relating to creditor requests
Joe Turner	07/22/20	1.5	Call with certain parties involved in mediation - financial presentation
Joe Turner	07/22/20	1.5	Telephonic BOD call

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2020 THROUGH JULY 31, 2020**

Professional	Date	Hours	Explanation
Joe Turner	07/22/20	0.5	Call with Alix/DPW re various items
Joe Turner	07/22/20	1.5	Prep for BOD call - various workstreams
Joe Turner	07/23/20	1.5	Telephonic BOD call
Joe Turner	07/23/20	1.5	Telephonic hearing
Joe Turner	07/23/20	1.5	Review of draft materials for next week's BOD
Joe Turner	07/23/20	0.5	Internal team call regarding financial analysis
Joe Turner	07/23/20	1.0	Various calls regarding IAC diligence process (internal and with Alix)
Joe Turner	07/23/20	0.5	Call with J. O'Connell in advance of board meeting
Joe Turner	07/24/20	1.0	Prep call with management for UCC meeting
Joe Turner	07/24/20	1.0	IAC diligence call
Joe Turner	07/27/20	2.0	Conference call with UCC and advisors regarding business update
Joe Turner	07/27/20	1.0	Conference call with management and advisors regarding preparation for board meeting
Joe Turner	07/29/20	0.5	Call with J. O'Connell regarding preparation for board meeting
Joe Turner	07/29/20	7.0	Board meeting
		<b><u>116.0</u></b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2020 THROUGH JULY 31, 2020**

Professional	Date	Hours	Explanation
Thomas Melvin	07/01/20	1.0	Conference call with Company management and external counsel to prepare for upcoming meeting with creditor advisors
Thomas Melvin	07/01/20	0.5	Prepare and review agenda for weekly call
Thomas Melvin	07/01/20	0.5	E-mail correspondence with Company management regarding certain creditor advisor diligence requests
Thomas Melvin	07/01/20	2.0	Review and prepare responses to creditor diligence requests
Thomas Melvin	07/01/20	0.5	E-mail correspondence with creditor advisors regarding diligence requests
Thomas Melvin	07/01/20	0.5	Prepare and review diligence request responses for processing and upload
Thomas Melvin	07/02/20	1.0	Weekly advisor and Company update call
Thomas Melvin	07/02/20	1.0	Review financial analysis
Thomas Melvin	07/02/20	0.5	E-mail correspondence with certain creditor advisors to discuss recent diligence responses and coordinate meeting
Thomas Melvin	07/02/20	0.5	E-mail correspondence with AlixPartners team regarding creditor diligence requests
Thomas Melvin	07/02/20	1.0	Review and prepare responses to creditor diligence requests
Thomas Melvin	07/02/20	0.5	Prepare and review diligence request responses for processing and upload
Thomas Melvin	07/03/20	0.5	E-mail correspondence with AlixPartners team regarding creditor diligence requests
Thomas Melvin	07/04/20	0.5	Review DPW slide prepared in response to creditor diligence request
Thomas Melvin	07/06/20	3.0	Review and prepare responses to creditor diligence requests
Thomas Melvin	07/06/20	1.0	E-mail correspondence with Company management regarding certain creditor advisor diligence requests
Thomas Melvin	07/06/20	0.5	E-mail correspondence with AlixPartners team regarding creditor diligence requests and to coordinate meeting
Thomas Melvin	07/06/20	1.5	Review financial analysis
Thomas Melvin	07/06/20	0.5	E-mail correspondence with DPW team regarding creditor diligence requests
Thomas Melvin	07/07/20	1.0	Conference call with certain creditor group advisors regarding diligence requests
Thomas Melvin	07/07/20	2.5	Review and prepare responses to creditor diligence requests
Thomas Melvin	07/07/20	0.5	E-mail correspondence with certain creditor advisors to discuss recent diligence responses and coordinate meeting
Thomas Melvin	07/07/20	0.5	E-mail correspondence with Company management regarding certain creditor advisor diligence requests
Thomas Melvin	07/07/20	0.5	E-mail correspondence with Company management regarding monitor requests
Thomas Melvin	07/08/20	1.0	Conference call with certain creditor group advisors regarding requested financial analysis
Thomas Melvin	07/08/20	2.0	Review and prepare responses to creditor diligence requests
Thomas Melvin	07/08/20	1.0	E-mail correspondence with Company management regarding certain creditor advisor diligence requests
Thomas Melvin	07/08/20	0.5	E-mail correspondence with certain creditor advisors to discuss recent diligence responses
Thomas Melvin	07/09/20	1.0	Weekly advisor and Company update call
Thomas Melvin	07/09/20	1.0	Conference call with DPW and creditor group legal advisors to discuss tax related matters
Thomas Melvin	07/09/20	0.5	Conference call with certain creditor group financial advisors regarding diligence requests
Thomas Melvin	07/09/20	1.0	Conference call with Company management to review financial analysis
Thomas Melvin	07/09/20	0.5	Internal team call to discuss financial analyses
Thomas Melvin	07/09/20	1.5	Review and prepare responses to creditor diligence requests
Thomas Melvin	07/09/20	0.5	E-mail correspondence with AlixPartners team regarding creditor diligence requests
Thomas Melvin	07/09/20	1.0	Review financial analysis from Company
Thomas Melvin	07/09/20	1.0	Prepare and review diligence request responses for processing and upload

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2020 THROUGH JULY 31, 2020**

Professional	Date	Hours	Explanation
Thomas Melvin	07/10/20	2.0	Review and prepare responses to creditor diligence requests
Thomas Melvin	07/10/20	0.5	Call with certain creditor advisor regarding diligence requests
Thomas Melvin	07/10/20	0.5	Call with Company management to discuss creditor diligence request
Thomas Melvin	07/10/20	1.0	E-mail correspondence with Company management regarding certain creditor advisor diligence requests
Thomas Melvin	07/11/20	1.0	E-mail correspondence with Company management regarding certain creditor advisor diligence requests
Thomas Melvin	07/11/20	2.0	Review financial analyses for upcoming meeting with creditor advisors
Thomas Melvin	07/13/20	1.5	Review and prepare responses to creditor diligence requests
Thomas Melvin	07/13/20	1.0	Review financial analyses for upcoming meeting with creditor advisors
Thomas Melvin	07/13/20	0.5	Call with Company management to prep for upcoming call
Thomas Melvin	07/13/20	1.0	Conference call with Company management and certain creditor group advisors to discuss requested financial analysis
Thomas Melvin	07/13/20	0.5	Internal team call
Thomas Melvin	07/13/20	1.5	Prepare and review diligence request responses for processing and upload
Thomas Melvin	07/13/20	0.5	E-mail correspondence with Company management and AlixPartners regarding diligence requests
Thomas Melvin	07/14/20	0.5	Conference call with Company management to review financial analysis requested by creditor advisors
Thomas Melvin	07/14/20	1.0	Weekly advisor update call
Thomas Melvin	07/14/20	0.5	Conference call with AlixPartners to discuss financial analysis requested by creditor advisors
Thomas Melvin	07/14/20	2.0	Review financial analyses for creditor advisor presentation
Thomas Melvin	07/14/20	1.0	Review creditor advisor client presentation
Thomas Melvin	07/14/20	1.0	Review and prepare responses to creditor diligence requests
Thomas Melvin	07/14/20	1.0	E-mail correspondence with internal team, Company, AlixPartners regarding financial analyses for creditor presentation
Thomas Melvin	07/15/20	0.5	Prep call with management for meeting with certain creditor advisors
Thomas Melvin	07/15/20	1.0	Conference call with creditor advisors to review financial analysis
Thomas Melvin	07/15/20	2.0	Review financial analyses for creditor advisor presentation
Thomas Melvin	07/15/20	1.5	Review and prepare responses to creditor diligence requests
Thomas Melvin	07/15/20	1.0	Prepare and review diligence request responses for processing and upload
Thomas Melvin	07/15/20	0.5	Prepare and review agenda for weekly call
Thomas Melvin	07/15/20	0.5	E-mail correspondence with Company management regarding certain creditor advisor diligence requests
Thomas Melvin	07/16/20	1.0	Weekly advisor and Company update call
Thomas Melvin	07/16/20	1.0	Conference call with creditor advisors to review financial analysis
Thomas Melvin	07/16/20	1.0	Review draft business plan update presentation
Thomas Melvin	07/16/20	2.0	Review and prepare responses to creditor diligence requests
Thomas Melvin	07/16/20	0.5	E-mail correspondence with Company management and AlixPartners regarding diligence requests
Thomas Melvin	07/17/20	1.0	Review creditor advisor client presentation
Thomas Melvin	07/17/20	1.0	Prepare and review diligence request responses for processing and upload
Thomas Melvin	07/17/20	1.5	Review and prepare responses to creditor diligence requests
Thomas Melvin	07/18/20	1.5	Review financial analyses for creditor advisor presentation
Thomas Melvin	07/18/20	2.0	Review creditor advisor client presentation

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2020 THROUGH JULY 31, 2020**

Professional	Date	Hours	Explanation
Thomas Melvin	07/19/20	1.0	Review creditor advisor client presentation
Thomas Melvin	07/19/20	1.5	Review financial analyses for creditor advisor presentation
Thomas Melvin	07/19/20	1.0	Review Company business update presentation
Thomas Melvin	07/20/20	0.5	Internal team call
Thomas Melvin	07/20/20	1.0	Review Company business update presentation
Thomas Melvin	07/20/20	1.5	Review and prepare responses to creditor diligence requests
Thomas Melvin	07/20/20	0.5	E-mail correspondence with Company management and AlixPartners regarding diligence requests
Thomas Melvin	07/20/20	0.5	E-mail correspondence with certain creditor advisors to discuss financial analysis
Thomas Melvin	07/20/20	2.0	Review financial analyses for creditor advisor presentation
Thomas Melvin	07/20/20	0.5	Prepare and review diligence request responses for processing and upload
Thomas Melvin	07/21/20	1.0	Weekly advisor update call
Thomas Melvin	07/21/20	1.5	Review financial analyses for creditor advisor presentation
Thomas Melvin	07/21/20	1.5	Review and prepare responses to creditor diligence requests
Thomas Melvin	07/21/20	1.0	E-mail correspondence with certain creditor advisors to discuss financial analysis
Thomas Melvin	07/21/20	1.0	Review creditor advisor client presentation
Thomas Melvin	07/21/20	1.0	Review Company business update presentation
Thomas Melvin	07/21/20	0.5	Call with Company vendor to discuss insurance related matters
Thomas Melvin	07/22/20	1.0	Review creditor advisor client presentation
Thomas Melvin	07/22/20	0.5	Review internal financial analysis
Thomas Melvin	07/22/20	0.5	E-mail correspondence with Company management regarding recent call
Thomas Melvin	07/22/20	1.0	Review financial analyses for creditor advisor presentation
Thomas Melvin	07/22/20	1.5	Dialed into advisor presentation on financial matters
Thomas Melvin	07/22/20	0.5	Call with Company management regarding financial analysis for creditor advisor presentation
Thomas Melvin	07/23/20	2.0	Dialed into Omnibus hearing
Thomas Melvin	07/23/20	1.0	Review Company business update presentation
Thomas Melvin	07/23/20	0.5	Internal team call regarding financial analysis
Thomas Melvin	07/24/20	1.0	Prep call with Company management for UCC meeting
Thomas Melvin	07/24/20	1.0	Review Company business update presentation
Thomas Melvin	07/25/20	1.5	Review Company business update presentation
Thomas Melvin	07/25/20	0.5	E-mail correspondence with Company management regarding business update presentation and upcoming meeting
Thomas Melvin	07/26/20	1.0	Prep call with Company management for UCC meeting
Thomas Melvin	07/26/20	1.5	Review Company business update presentation
Thomas Melvin	07/27/20	0.5	Conference call with Company management and AlixPartners regarding strategic matters
Thomas Melvin	07/27/20	1.0	Prepare, aggregate and review responses to monitor requests
Thomas Melvin	07/27/20	2.0	Conference call with UCC and advisors regarding business update
Thomas Melvin	07/27/20	0.5	Aggregate and prepare questions/requests from call with UCC
Thomas Melvin	07/27/20	1.0	Review and prepare responses to creditor diligence requests

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2020 THROUGH JULY 31, 2020**

Professional	Date	Hours	Explanation
Thomas Melvin	07/27/20	2.5	Prepare and review material for upcoming board meeting
Thomas Melvin	07/28/20	0.5	Conference call with Company management to discuss monitor request
Thomas Melvin	07/28/20	2.0	Prepare, aggregate and review responses to monitor requests
Thomas Melvin	07/28/20	1.5	Review and prepare responses to creditor diligence requests
Thomas Melvin	07/28/20	1.0	E-mail correspondence with Company management and AlixPartners regarding monitor requests
Thomas Melvin	07/29/20	2.5	Review and prepare responses to creditor diligence requests
Thomas Melvin	07/29/20	0.5	Prepare, aggregate and review responses to monitor requests
Thomas Melvin	07/29/20	0.5	Prepare and review material for upcoming board meeting
Thomas Melvin	07/30/20	0.5	Call with Company management to discuss creditor diligence requests
Thomas Melvin	07/30/20	0.5	Call with Company management to discuss creditor diligence requests
Thomas Melvin	07/30/20	0.5	Conference call with certain creditor advisors to discuss business development
Thomas Melvin	07/30/20	0.5	Conference call with AlixPartners to discuss insurance related matters
Thomas Melvin	07/30/20	0.5	Prepare and review diligence request responses for processing and upload
Thomas Melvin	07/30/20	1.0	Prepare and review material for board meeting
Thomas Melvin	07/30/20	1.5	Review and prepare responses to creditor diligence requests
Thomas Melvin	07/30/20	0.5	E-mail correspondence with Company management and DPW team regarding diligence requests
Thomas Melvin	07/30/20	0.5	Review Company business plan refresh slides
Thomas Melvin	07/31/20	1.0	Conference call with Company management and certain creditor group advisors regarding diligence requests
Thomas Melvin	07/31/20	0.5	Call with Company management to discuss creditor diligence requests
Thomas Melvin	07/31/20	2.5	Review and prepare responses to creditor diligence requests
Thomas Melvin	07/31/20	1.0	Review financial analyses for creditor advisor presentation
Thomas Melvin	07/31/20	0.5	Prepare and review diligence request responses for processing and upload
<b><u>134.5</u></b>			

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2020 THROUGH JULY 31, 2020**

Professional	Date	Hours	Explanation
Jade Wang	07/01/20	2.0	Calls with bidders on Project Catalysts
Jade Wang	07/02/20	1.0	Weekly update call
Jade Wang	07/02/20	0.5	Diligence call on Project Catalyst
Jade Wang	07/07/20	0.5	Diligence call on Project Catalyst
Jade Wang	07/09/20	3.0	Worked on financial analysis
Jade Wang	07/09/20	0.5	Diligence call on Project Catalyst
Jade Wang	07/09/20	1.0	Call with bidder on Project Catalysts
Jade Wang	07/10/20	2.0	Worked on financial analysis
Jade Wang	07/13/20	0.5	Internal team call
Jade Wang	07/13/20	1.0	Conference call with Company management and certain creditor group advisors to discuss requested financial analysis
Jade Wang	07/14/20	2.0	Review creditor advisor client presentation
Jade Wang	07/14/20	0.5	Diligence call on Project Catalyst
Jade Wang	07/15/20	1.0	Conference call with creditor advisors to review financial analysis
Jade Wang	07/15/20	4.0	Worked on OTC analysis
Jade Wang	07/15/20	1.0	Review creditor advisor client presentation
Jade Wang	07/16/20	1.0	Weekly update call
Jade Wang	07/16/20	0.5	Diligence call on Project Catalyst
Jade Wang	07/16/20	3.0	Worked on OTC analysis
Jade Wang	07/16/20	1.0	Conference call with creditor advisors to review financial analysis
Jade Wang	07/17/20	2.0	Worked on OTC analysis
Jade Wang	07/17/20	1.0	Review creditor advisor client presentation
Jade Wang	07/18/20	1.5	Worked on OTC analysis
Jade Wang	07/20/20	1.0	Worked on OTC analysis
Jade Wang	07/20/20	1.0	Review creditor advisor client presentation
Jade Wang	07/20/20	0.5	Internal team call
Jade Wang	07/21/20	1.5	Calls with bidders on Project Catalysts
Jade Wang	07/21/20	1.0	Review creditor advisor client presentation
Jade Wang	07/21/20	0.5	Diligence call on Project Catalyst
Jade Wang	07/22/20	1.5	Dialed into advisor presentation on financial matters
Jade Wang	07/22/20	1.5	Dialed into advisor presentation on financial matters
Jade Wang	07/23/20	0.5	Internal team calling regarding financial analysis
Jade Wang	07/23/20	0.5	Diligence call on Project Catalyst
Jade Wang	07/24/20	1.0	Prep call with management for UCC meeting
Jade Wang	07/24/20	1.0	Worked on OTC analysis
Jade Wang	07/28/20	1.0	Worked on updating August Board deck
Jade Wang	07/28/20	0.5	Diligence call on Project Catalyst
Jade Wang	07/29/20	1.5	Worked on updating August Board deck

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2020 THROUGH JULY 31, 2020**

Professional	Date	Hours	Explanation
Jade Wang	07/30/20	<u>1.0</u> <u>46.0</u>	Worked on updating August Board deck

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2020 THROUGH JULY 31, 2020**

Professional	Date	Hours	Explanation
Jovana Arsic	07/02/20	2.0	Two separate diligence calls re IAC assets
Jovana Arsic	07/02/20	1.0	Weekly update call
Jovana Arsic	07/02/20	0.5	Discussion with Alix re IAC diligence
Jovana Arsic	07/06/20	1.0	Diligence call re IAC assets
Jovana Arsic	07/07/20	1.0	Diligence call re IAC assets
Jovana Arsic	07/08/20	1.5	Call with certain creditor advisors to discuss financial analysis presentation
Jovana Arsic	07/09/20	1.5	Biweekly Company / advisor call
Jovana Arsic	07/09/20	0.5	Diligence call re IAC assets
Jovana Arsic	07/09/20	0.5	Advisor call (smaller working group) re various items
Jovana Arsic	07/10/20	1.0	2 Internal PJT calls re diligence of IACs
Jovana Arsic	07/10/20	1.0	Work on IAC materials
Jovana Arsic	07/10/20	1.0	2 Internal PJT calls re diligence of IACs
Jovana Arsic	07/13/20	0.5	Internal team call
Jovana Arsic	07/14/20	1.0	Diligence call re IAC assets
Jovana Arsic	07/14/20	0.5	Internal team call
Jovana Arsic	07/14/20	1.0	Call with advisors re IAC diligence
Jovana Arsic	07/14/20	1.0	Advisor call re various items
Jovana Arsic	07/14/20	4.5	Review and coordination of diligence related to creditor financial presentation
Jovana Arsic	07/15/20	0.5	Internal team call
Jovana Arsic	07/15/20	1.0	Work on IAC materials
Jovana Arsic	07/15/20	1.0	Diligence call re IAC assets
Jovana Arsic	07/15/20	1.5	Call with creditor advisors re business diligence and presentation
Jovana Arsic	07/16/20	1.0	Weekly update call
Jovana Arsic	07/16/20	1.0	Call with creditor advisors and management re financial analysis
Jovana Arsic	07/20/20	0.5	Internal catch-up call re various matters
Jovana Arsic	07/21/20	1.0	Weekly advisor-only update call
Jovana Arsic	07/22/20	0.5	Internal team call
Jovana Arsic	07/23/20	0.5	Internal team calling regarding financial analysis
Jovana Arsic	07/23/20	1.0	Various calls regarding IAC diligence process (internal and with Alix)
Jovana Arsic	07/23/20	1.0	Work on IAC materials
Jovana Arsic	07/24/20	1.0	IAC diligence call
Jovana Arsic	07/27/20	2.0	Conference call with UCC and advisors regarding business update
Jovana Arsic	07/27/20	0.5	Internal team call
Jovana Arsic	07/27/20	0.5	Work on board meeting materials preparation
Jovana Arsic	07/27/20	1.0	Conference call with management and advisors regarding preparation for board meeting
Jovana Arsic	07/28/20	1.0	IAC diligence call
		<b><u>37.5</u></b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2020 THROUGH JULY 31, 2020**

Professional	Date	Hours	Explanation
Gerald Sim	07/01/20	1.0	Pre-call re. financial advisor questions
Gerald Sim	07/01/20	1.0	Draft agenda for weekly update call
Gerald Sim	07/02/20	1.0	Weekly update call
Gerald Sim	07/03/20	2.0	Clean up diligence files
Gerald Sim	07/07/20	1.0	Call with UCC and advisors on trust structure / governance
Gerald Sim	07/08/20	1.0	Call with company and debtor advisors on scenario discussion
Gerald Sim	07/09/20	2.0	Clean up diligence files
Gerald Sim	07/13/20	0.5	Internal team call
Gerald Sim	07/13/20	1.0	Call with company and debtor advisors on scenario discussion
Gerald Sim	07/14/20	1.0	Weekly advisors call
Gerald Sim	07/15/20	1.0	Call with advisors on various analyses
Gerald Sim	07/15/20	1.0	Draft agenda for weekly update call
Gerald Sim	07/16/20	1.0	Weekly update call
Gerald Sim	07/16/20	1.0	Call #2 with advisors on various analyses
Gerald Sim	07/17/20	2.0	Clean up diligence files
Gerald Sim	07/21/20	2.0	Weekly advisors call
Gerald Sim	07/22/20	1.5	Dialed into advisor presentation on financial matters
Gerald Sim	07/22/20	3.0	Preparation of financial analysis for internal discussion
Gerald Sim	07/22/20	1.0	Edited financial analysis for internal discussion
Gerald Sim	07/23/20	0.5	Internal team calling regarding financial analysis
Gerald Sim	07/24/20	1.0	Prep call with management for UCC meeting
Gerald Sim	07/24/20	2.0	Clean up diligence files
Gerald Sim	07/26/20	2.0	Work on UCC meeting deck
Gerald Sim	07/26/20	1.5	Call with advisors and management on UCC meeting preparation
Gerald Sim	07/26/20	3.0	Work on UCC meeting deck
Gerald Sim	07/26/20	1.0	Work on UCC meeting deck
Gerald Sim	07/27/20	3.0	Preparation of financial materials for financial advisor request
Gerald Sim	07/27/20	1.0	Edited UCC meeting deck
Gerald Sim	07/27/20	2.0	Conference call with UCC and advisors regarding business update
Gerald Sim	07/27/20	1.0	Edited financial materials for financial advisor
Gerald Sim	07/27/20	2.0	Edited financial materials for financial advisor
Gerald Sim	07/28/20	1.0	Review of materials for call with mgmt. team
Gerald Sim	07/28/20	1.0	Call with management team on financial advisor request
Gerald Sim	07/28/20	2.0	Pull together disclosure statements on examples of business plans
Gerald Sim	07/28/20	1.0	Review materials from Company
Gerald Sim	07/31/20	1.0	Call with management and advisors on questions from Province
		<b><u>51.0</u></b>	

**PJT PARTNERS LP**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**JULY 1, 2020 THROUGH JULY 31, 2020**

Professional	Date	Hours	Explanation
Aakriti Suri	07/02/20	1.0	Weekly update call
Aakriti Suri	07/02/20	0.5	Diligence call on Project Catalyst
Aakriti Suri	07/13/20	0.5	Internal team call
Aakriti Suri	07/15/20	4.0	Worked on OTC analysis
Aakriti Suri	07/16/20	1.0	Weekly update call
Aakriti Suri	07/20/20	0.5	Internal team call
Aakriti Suri	07/23/20	0.5	Internal team calling regarding financial analysis
		<b><u>8.0</u></b>	

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**JULY 1, 2020 THROUGH JULY 31, 2020**

Professional	Date	Hours	Explanation
Ismail Mian	07/02/20	1.0	Weekly update call
Ismail Mian	07/13/20	0.5	Internal team call
Ismail Mian	07/15/20	3.0	OTC Analysis
Ismail Mian	07/16/20	1.0	Weekly update call
Ismail Mian	07/17/20	2.0	Analysis for Ex-US IAC
Ismail Mian	07/20/20	0.5	Internal team call
		<b><u>8.0</u></b>	